

Labor Market REVIEW

Central Indiana Edition

Statistical Data Report for October, 2006

Released December, 2006



October
Preliminary Labor Force Estimates
Release Date: 11/22/06
Source: Local Area Unemployment Statistics
Indiana Workforce Development

LABOR MARKET REVIEW

This newsletter is a monthly report on a variety of statistical data for Economic Growth Region (EGR) 5. EGR 5 consists of Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby counties.



The data collected and produced for the counties, region, Anderson Metropolitan Statistical Area (MSA) and the Indianapolis-Carmel MSA is available by calling Indiana Workforce Development in Indianapolis at 317/232-1920 or by email to tbrown@dwd.in.gov.

SURROUNDING STATES UNEMPLOYMENT RATES

(October, not seasonally adjusted)

Illinois	3.6%
Kentucky	4.7%
Michigan	6.1%
Ohio	4.7%

Area	Labor Force	Employed	Unemployed	Rate 2006	Rate 2005
U. S.	152,397,000	146,125,000	6,272,000	4.1	4.6
Indiana	3,282,000	3,131,500	150,500	4.6	4.9
EGR 5	934,740	895,300	39,440	4.2	4.7
Indpls-Carmel MSA	896,720	859,570	37,150	4.1	4.6
Boone County	27,420	26,520	900	3.3	3.6
Hamilton County	130,210	126,570	3,640	2.8	3.0
Hancock County	34,510	33,130	1,380	4.0	3.9
Hendricks County	69,550	67,230	2,320	3.3	3.7
Johnson County	71,200	68,420	2,780	3.9	4.0
Madison County	64,310	60,870	3,440	5.3	6.1
Marion County	474,910	452,500	22,410	4.7	5.3
Morgan County	38,230	36,660	1,570	4.1	4.7
Shelby County	24,400	23,410	990	4.1	4.7
Anderson City	27,960	26,260	1,700	6.1	6.6
Carmel City	31,100	30,460	640	2.1	2.3
Fishers Town	33,600	32,830	770	2.3	2.6
Greenwood City	23,820	22,860	960	4.0	4.1
Indpls City (cons.)	435,720	415,180	20,540	4.7	5.3
Lawrence City	23,460	22,510	950	4.0	4.2
Noblesville City	19,840	19,210	630	3.2	3.8

For the month of October, preliminary labor force estimates ranked Economic Growth Region 5 counties as follows: Boone 88th, Hamilton 92nd, Hancock 68th, Hendricks 89th, Johnson 74th, Madison 22nd, Marion 42nd, Morgan 66th and Shelby 67th. Hamilton County had the lowest county rate in the state at 2.8%. Fayette County again recorded the highest rate at 8.0%.

REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

Regional and state unemployment rates were generally down slightly or unchanged in October. Overall, 32 states registered over-the-month unemployment rate decreases, 12 states recorded increases, and 6 states and the District of Columbia had no changes, the Bureau of Labor Statistics reported. Over the year, jobless rates declined in 42 states and the District of Columbia, rose in 4 states, and were unchanged in 4 states.

The Northeast posted the lowest October jobless rate among the regions, 4.2 percent, followed closely by both the South and West, at 4.3 percent each. The rate in the West was a series low for that region. The Midwest again reported the highest unemployment rate, 4.8 percent. Two regions recorded statistically significant changes in their jobless rates from September--the Northeast (-0.4 percentage point) and West (-0.3 point).



INDIANAPOLIS-CARMEL MSA -Includes Boone,

Brown, Hamilton, Hancock, Hendricks, Johnson, Marion, Morgan, Putnam & Shelby counties.

PAYROLL EMPLOYMENT



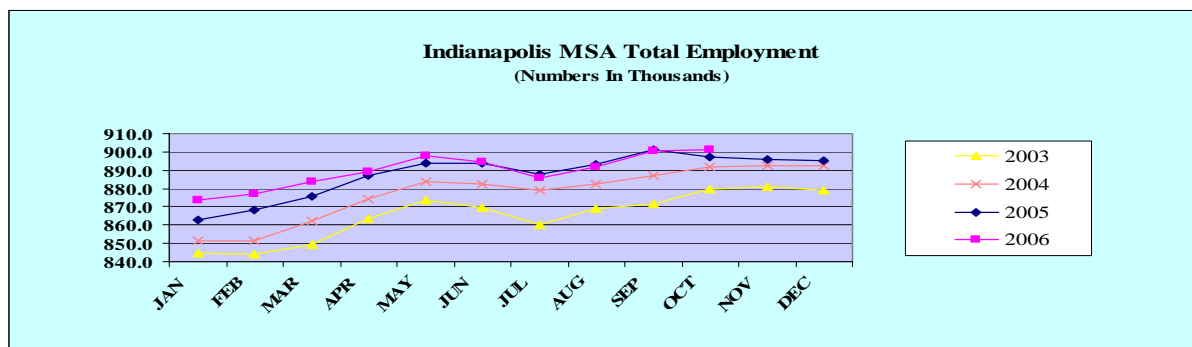
North American Industry Classification System



CHANGE FROM

	OCT 2006	SEP 2006	OCT 2005	SEP TO OCT	2006 2006	OCT TO OCT	2005 2006
Total Nonfarm	901,000	900,500	897,500	500	0.1%	3,500	0.4%
Total Private	784,000	783,600	781,000	400	0.1%	3,000	0.4%
Goods Producing	152,700	153,300	154,000	-600	-0.4%	-1,300	-0.8%
Service-Providing	748,300	747,200	743,500	1,100	0.1%	4,800	0.6%
Construction	54,400	54,800	53,500	-400	-0.7%	900	1.7%
Manufacturing	98,300	98,500	100,500	-200	-0.2%	-2,200	-2.2%
Durable Goods	60,600	60,800	62,500	-200	-0.3%	-1,900	-3.0%
Transportation Equip	17,700	17,700	18,000	0	0.0%	-300	-1.7%
Non-Durable Goods	37,700	37,700	38,000	0	0.0%	-300	-0.8%
Trade, Transportation, Util	195,900	194,700	195,100	1,200	0.6%	800	0.4%
Wholesale Trade	46,100	46,200	46,700	-100	-0.2%	-600	-1.3%
Retail Trade	98,400	97,400	97,900	1,000	1.0%	500	2.3%
Transp, Warehouse, Util	51,400	51,100	50,500	300	0.6%	900	1.8%
Transport & Warehouse	46,700	46,700	46,600	0	0.0%	100	0.2%
Financial Activities	64,700	64,700	63,200	0	0.0%	1,500	2.4%
Professional and Business	121,400	121,300	121,800	100	0.1%	-400	-0.3%
Educational and Health	110,000	109,300	109,500	700	0.6%	500	0.5%
Health Care and Social Svcs	89,800	89,700	89,600	100	0.1%	200	0.2%
Hospitals	31,000	31,000	31,400	0	0.0%	-400	-1.3%
Leisure and Hospitality	88,200	89,100	86,400	-900	-1.0%	1,800	2.1%
Accommodation and Food	74,500	74,800	74,500	-300	-0.4%	0	0.0%
Other Services	35,200	35,300	34,900	-100	-0.3%	300	0.9%
Federal Government	13,900	13,800	13,900	100	0.1%	500	0.4%
State Government	29,000	29,500	28,900	-500	-1.7%	100	0.3%
Local Government	74,100	73,600	73,700	500	0.7%	400	0.5%
Local Government Education	40,600	39,600	40,500	1,000	2.5%	100	0.2%

Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics.



HOURS AND EARNINGS

	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
	OCT 2006	SEP 2006	OCT 2005	OCT 2006	SEP 2006	OCT 2005	OCT 2006	SEP 2006	OCT 2005
Manufacturing	\$856.11	\$856.11	\$848.68	41.1	41.1	40.9	\$20.83	\$20.83	\$20.75
Durable Goods	\$944.38	\$944.38	\$944.38	43.4	43.4	43.4	\$21.76	\$21.76	\$21.76
Non-Durable Goods	\$721.17	\$720.79	\$721.17	37.6	37.6	37.6	\$19.18	\$19.17	\$19.18
Retail	\$363.56	\$363.56	\$363.56	31.1	31.1	31.1	\$11.69	\$11.69	\$11.69

TOTAL UNEMPLOYMENT CLAIMS BY LOCAL OFFICE

Source: Indiana Workforce Development, Research & Analysis, Workforce Transition Unit



Local Office	Oct, 2006	Sep, 2006	% Change	Oct, 2005	% Change
Anderson	7,325	6,556	11.7%	6,540	12.0%
Indpls East	23,312	19,166	21.6%	19,233	21.2%
Indpls West	18,775	15,604	20.3%	22,164	-15.3%
Shelbyville	11,957	9,068	31.9%	9,349	27.9%
INDIANA TOTALS	254,625	202,780	25.6%	218,829	16.4%

Economic Growth Region 5 Top Industries

Top 10 industries ranked on the greatest growth in hiring
From 3Q04 to 3Q05

Industry Sub sector	Growth
Food Services and Drinking Places	1,518
Hospitals	325
Ambulatory Health Care Services	204
Wood Product Manufacturing	202
Real Estate	189
Clothing and Clothing Accessories Stores	169
Furniture and Home Furnishings Stores	89
General Merchandise Stores	88
Transportation Equipment Manufacturing	71
Air Transportation	62

Source: Source: U.S. Bureau of Census, Local Employer-Household Dynamics (LEHD), Local Employment Dynamics (LED), Industry Focus, 3rd quarter 2005.

APPLICANT POOL

Indiana Workforce Development's [Customer Self Service System \(CS3\)](#) performs matches between job applicants looking for work and employers looking for new employees. Each week *Applicant Pool* provides a numerical ranking of the top jobs being sought by job applicants registered with CS3. An applicant may select multiple job titles. The following ranking is as of 12/17/06.

<u>JOB TITLE</u>	<u>EGR 5</u> <u># OF APPLICANTS</u>
Assemblers (Factory)	5,993
Production Laborers	4,526
Forklift Operators	3,474
General Office Clerks	2,864
All Other Machine Operators	2,611
Cashiers	2,435
Hand Packers & Packagers	2,416
Administrative Assistants	2,292
Stock Clerks	2,222
Customer Service Reps	2,168
Receptionists	1,984
Data Entry, Except Composing	1,934
All Other Hand Workers	1,908
File Clerks	1,902
Production Helpers	1,776
All Other Mgrs & Administrators	1,725
Shipping & Receiving Clerks	1,622
Order Fillers-Whlsle/Retail	1,498
Secretaries	1,493
Postal Service Clerks	1,293

Wage Demand Information-Economic Growth Region 5

As of 12/17/06

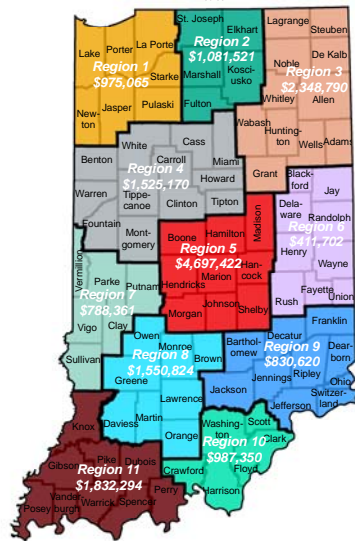
Total Applicants	Avg. Annual Wage Demand	Median Annual Wage Demand
31,909	\$32,218	\$22,880

Wage Demand provides average and median wages required by job applicants. It also provides the number of applicants in the Indiana Workforce Development's [Customer Self Service System \(CS3\)](#).



Real average weekly earnings for most U.S. workers rose a seasonally adjusted 0.2 percent in November, the third consecutive monthly increase, according to figures released by the Bureau of Labor Statistics (BLS). Before being adjusted for inflation, average hourly earnings climbed 0.2 percent from October, while average weekly hours held steady. Meanwhile, the consumer price index for urban wage earners and clerical workers (CPI-W), which is used to adjust the earnings figures for inflation, declined 0.1 percent in November, BLS said. (Daily Labor Report)

**Training Acceleration Grant
Awards by Economic Growth Region**
PY 05-06



Source: Indiana Workforce Development, Market Development

**ANDERSON MSA-Madison County
PAYROLL EMPLOYMENT**



	OCT 2006	SEP 2006	OCT 2005	TO OCT 2006		TO OCT 2006	
Total Nonfarm	44,800	44,700	45,500	100	0.2%	-700	-1.5%
Goods Producing	8,800	8,800	8,800	0	0.0%	0	0.0%
Service-Providing	36,000	35,900	36,700	100	0.3%	-700	-1.9%
Nat. Res & Construction	1,800	1,800	1,800	0	0.0%	0	0.0%
Manufacturing	7,000	7,000	7,000	0	0.0%	0	0.0%
Durable Goods	4,500	4,500	5,100	0	0.0%	-600	-11.8%
Motor Vehicle Parts Mfg	3,000	3,000	3,300	0	0.0%	-300	-9.1%
Wholesale Trade	1,400	1,400	1,400	0	0.0%	0	0.0%
Retail Trade	5,300	5,300	5,800	0	0.0%	-500	-8.6%
Trans,Warehouse, Utilities	1,700	1,700	1,800	0	0.0%	-100	-5.6%
Information	600	600	600	0	0.0%	0	0.0%
Financial Activities	1,800	1,800	1,900	0	0.0%	-100	-5.3%
Professional and Business	3,100	3,100	3,100	0	0.0%	0	0.0%
Educational and Health	8,000	8,000	8,000	0	0.0%	0	0.0%
Leisure and Hospitality	5,200	5,400	5,200	-200	-3.7%	0	0.0%
Other Services	1,900	1,900	1,900	0	0.0%	0	0.0%
Federal Government	300	300	300	0	0.0%	0	0.0%
State Government	1,500	1,500	1,600	0	0.0%	-100	-6.3%
Local Government	5,100	4,900	5,000	200	8.0%	100	3.8%

Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics.



HOOSIERS BY THE NUMBERS

www.hoosierdata.in.gov

TERRY BROWN serving...Boone, Hamilton, Hancock, Hendricks, Johnson, Madison,
Marion, Morgan and Shelby counties
tbrown@dwd.in.gov



Consumer Price Index

1 Month Percent Change

Not Seasonally Adjusted

Midwest Urban Average

All items

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2005	0.2	0.6	0.6	0.8	-0.2	0.2	0.3	0.7	1.5	-0.2	-0.9	-0.3
2006	0.6	-0.1	0.7	0.5	0.3	0.3	0.3	0.3	-0.7	-0.7		

12 Months Percent Change

Not Seasonally Adjusted

Midwest Urban Average

All items

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2005	2.6	2.8	2.9	3.4	2.5	2.5	2.8	3.5	4.8	4.1	3.0	3.2
2006	3.6	3.0	3.1	2.8	3.3	3.4	3.3	2.8	0.6	0.1		

Source: U.S. Bureau of Labor Statistics